

Automation and Outsourcing

In the U.K. Asset & Wealth Management Sector

A Market Scan that provides a unique industry perspective



In an era marked by fierce competition, soaring costs, stringent regulations, and an insatiable demand for data security, the UK Asset & Wealth Management sector is confronting formidable challenges.

To triumph in this landscape, businesses must master the trifecta of rigorous partner selection, unwavering commitment to service excellence and compliance, and a wholehearted embrace of automation and outsourcing ecosystem.



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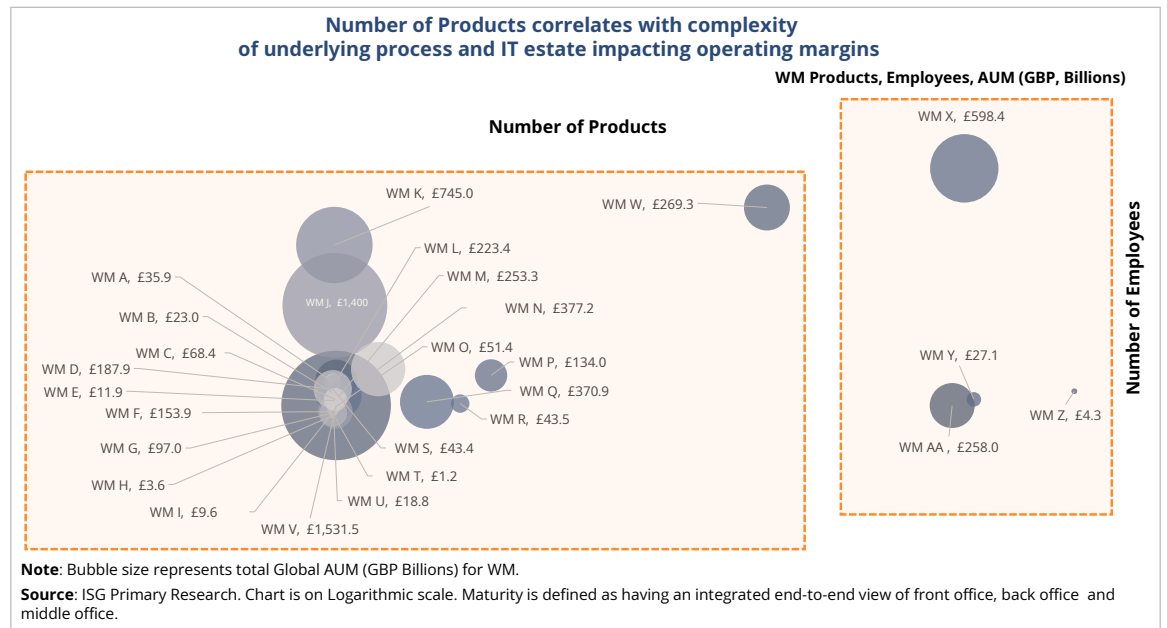
Report Focus

- **Technology and Outsourcing Enablement across the Value Stream**
with Illustrative examples
- **Peer Market Insights**
with identification of specific tasks/activities as retained, outsource, automated or platformized
- **Provider Identification**
with a curated list of top UK/global providers mapped based on BPaaS/Platform and ITO/BPO capabilities
- **Key Market Trends**
on technology platforms, Automation, AI and analytics
- **Sourcing or Automation Suitability**

A Glimpse Inside the Report

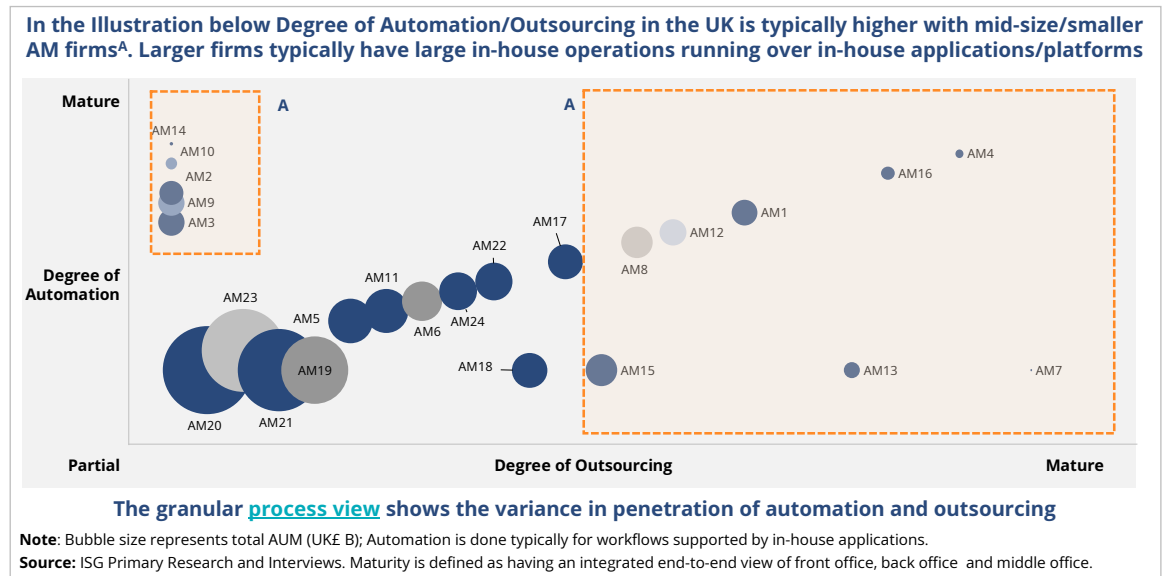
1

The number of products is directly linked to the complexity of the underlying process and IT infrastructure, which in turn affects operating margins.



2

Smaller Wealth Management (WM) and Asset Management (AM) firms are more inclined to deploy automation to manage operations and outsource where they can't.



Insights into the Readiness for Automation and Outsourcing Maturity

16 asset managers with £5,006B in assets under management

29 wealth managers with £9,947B in assets under management

User-friendly format and clear visual representations

Actionable recommendations and valuable guidance



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